



# Ductless Heat Pump Installation Form for Electrically Heated Homes

Please return this form to:  
 ORCAS POWER & LIGHT COOPERATIVE  
 ENERGY SAVINGS TEAM  
 183 MT. BAKER ROAD  
 EASTSOUND, WA 98245  
 LCURTIS@OPALCO.COM  
 360.376.3587

Homeowner name:		Utility name:	
Site address:		Site City / State / ZIP code:	
Homeowner phone number:		Homeowner email address:	
House / unit square footage (if unknown, please estimate):		Year home was built:	
Type of primary electric resistance heat in the home:		Zonal <input type="checkbox"/>	Electric hydronic <input type="checkbox"/>
		Electric Forced Air Furnace <input type="checkbox"/>	
Which of the following describes the home:		Detached single-family <input type="checkbox"/>	Duplex, triplex or fourplex <input type="checkbox"/>
		Manufactured Home <input type="checkbox"/>	
<p>The undersigned utility customer requests and authorizes the specified utility to release billing and usage information for the account listed below to the BPA or its agent. With this authorization, the BPA can request billing information for up to two years pre-installation and two years post-installation. The utility customer also hereby releases the utility company from any and all liability arising from or connected with providing this information. The homeowner also agrees to the terms and conditions listed on the back of this form. Please contact your local utility to confirm program requirements before equipment is ordered.</p>			
<b>SIGN HERE</b>	Account holder signature:	Account holder name:	Date:
			Electric utility account number:
<b>SIGN HERE</b>	Homeowner signature:		
Where did you hear about ductless heat pump systems? Utility bill insert <input type="checkbox"/> Utility website <input type="checkbox"/> Utility display unit <input type="checkbox"/> Direct mail <input type="checkbox"/> TV <input type="checkbox"/> in store (retail) <input type="checkbox"/> Family or friend <input type="checkbox"/> Door hanger <input type="checkbox"/> Newspaper <input type="checkbox"/> Internet ads <input type="checkbox"/> Social media <input type="checkbox"/> Radio <input type="checkbox"/>			
Age of homeowner: Under 30 years old <input type="checkbox"/> 30-44 years old <input type="checkbox"/> 45-59 years old <input type="checkbox"/> 60 years old and over <input type="checkbox"/>			

## Installation Information

Contractor company name:		Date of installation:	
Total installed cost, including: equipment, labor, electrical, tax, permit and other (prior to rebate): \$			
Total number of outdoor units installed:		Total number of indoor units installed:	
Outdoor unit manufacturer:	Outdoor unit model number:	HSPF Rating:	AHRI certified reference #: <sup>2</sup>
Associated indoor units	Indoor unit model number(s)	Associated indoor units	Indoor unit model number(s)
Indoor unit 1 (in main living area)		Indoor unit 3 (if installed)	
Indoor unit 2 (in main living area)		Indoor unit 4 (if installed)	

## Contractor Signature Release

By signing below, the contractor certifies that this invoice form and all accompanying documents are complete and accurate. The signature certifies that the contractor is licensed, bonded, insured, has been trained by the manufacturer of the installed product and has received project contractor orientation. By signing this, the contractor has read and understood the terms and conditions listed on this form and/or project information on the NW Ductless Heat Pump Project website ([www.GoingDuctless.com](http://www.GoingDuctless.com)).

Who is the best person to contact?		Email contact:	
<b>SIGN HERE</b>	Installer signature:	Installer name	Date:
Phone: (____) ____ - _____ work <input type="checkbox"/> cell <input type="checkbox"/>		Alternate phone: (____) ____ - _____ work <input type="checkbox"/> cell <input type="checkbox"/>	
<input type="checkbox"/> Yes, I have included a copy of the job sales invoice for proof of installation. <input type="checkbox"/> Yes, I have installed refrigerant line protection on entire length of exterior, insulated refrigerant lines (for details, see page 2). <input type="checkbox"/> Yes, I have installed the system in accordance with manufacturer specifications, including adherence to proper refrigerant charging. <input type="checkbox"/> Yes, I have all required licenses, registrations, certifications and permits for the work performed at the site address on this form.			

*This form was last updated, and approved for use by BPA, October 1, 2016*

**Rebate amount is \$800 for single-family electric zonal/\$1,000 for single-family and manufactured electric forced air**

## Terms and Conditions

**OFFICIAL FORM:** This form and any required additional documentation, including installation invoice, must be filled out completely, truthfully and accurately. Project details, including incentives, are subject to change without prior notice.\*

**CONTRACTOR'S RESPONSIBILITY:** It is the responsibility of the contractor to fully fill out this form at the time of installation and to ensure this form has been signed by both the contractor and homeowner.

**HOMEOWNER ELIGIBILITY:** To be eligible for incentive payment, the home must have electric heat as the primary heat source. Qualifying applications are Single Family Home with zonal electric heat. Single Family Homes with electric forced air furnaces, and Manufactured Homes with electric force air furnaces. A qualifying home cannot: (i) be under construction, (ii) have a fossil fuel central forced air or fossil fuel hydronic heating system, nor (iii) have a split-system heat pump.

**SYSTEM ELIGIBILITY:** To be eligible for incentive payment, ductless heat pumps installed must be: a split system heat pump employing an inverter-driven, variable speed compressor, a variable speed outdoor fan, and a multi-speed or variable speed indoor blower. Additionally, indoor units using any type of field installed duct system are NOT eligible.

**CONTRACTOR ELIGIBILITY:** Contractors must be licensed, bonded and insured, have successfully completed manufacturer sponsored training for equipment being installed and have attended an orientation provided by the NW Ductless Heat Pump Project (the Project) available at <http://goingductless.com/partners/contractors>.

**CONTRACTOR REMOVAL:** Non-compliance with installation specifications and/or Quality Assurance Inspections may trigger a performance review of the installation contractor. This review will be conducted by the NW Ductless Heat Pump Project Quality Assurance team. The performance review may result in suspension or permanent removal from participation. Findings of the performance review will be communicated, in writing, to the installation contractor and participating utility along with terms of suspension or removal.

**VERIFICATION AND INSPECTION:** Participating homes are subject to random onsite inspections in order to verify the installations meet Manufacturer specifications and that the home meets eligibility guidelines. You may be contacted by phone or email to schedule an inspection. No warranty is implied by this inspection.

**TAX LIABILITY:** Neither the utility, BPA, nor the contractor is responsible for any tax liability, which may be imposed on the Participant as a result of payment of any incentives or as a result of obtaining financing.

**ENDORSEMENT:** The NW Ductless Heat Pump Project does not endorse any particular manufacturer, contractor or product in promoting ductless heat pumps. The fact that the names of particular manufacturers, contractors, or products may appear on Project materials does not constitute an endorsement. Manufacturers, contractors, or products not mentioned are not implied to be unsuitable or defective in any way.

**SAFETY AND BUILDING CODES:** The Participant agrees to pursue compliance with federal, state, and local building and environmental codes for the installation of this product. The contractor certifies products have been installed consistent with manufacturer instructions.

**PROPERTY RIGHTS:** The Participant must have proper authority to install the ductless heat pump system on the designated property or has obtained any necessary consent from the landlord.

**ACCESS AND EVALUATION:** The Project and its representatives may request access to the property on which the ductless heat pump system was installed to review and evaluate the system during and after Project completion. The Participant agrees to provide reasonable access to the property for the purposes described herein. In addition, the project may contact the participant for survey participation and project feedback.

**REFRIGERANT LINE PROTECTION:** At the time of installation, contractor must protect all exterior, insulated refrigerant lines. Protection is either UV resistant tape wrapped around insulated refrigerant lines or rigid line hides installed over insulated refrigerant lines.

## Notes

<sup>1</sup> Zonal heating includes electric, nonducted: ceiling cable, wall, baseboard, plug-in and an electric boiler/water heater attached to a zoned hydronic floor heating system.

<sup>2</sup> List Discontinued models, for which an AHRI # is not listed as "Discontinued." List new models that have been submitted for review and approval, for which an AHRI # is not available as "Pending."

\* Rebate form and documentation must be received within 6 months of completed project.